



ASSESS BY CODAT

# Smarter credit decisions on SMBs

Get a clearer view of your SMB customers

Get to market faster

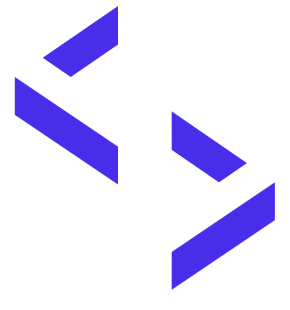
We provide all the data you need, in the right format, so you launch your product faster

Make better risk decisions

Accounting, commerce, and banking data gives you a full picture of SMBs that you didn't have before

Win over your customers

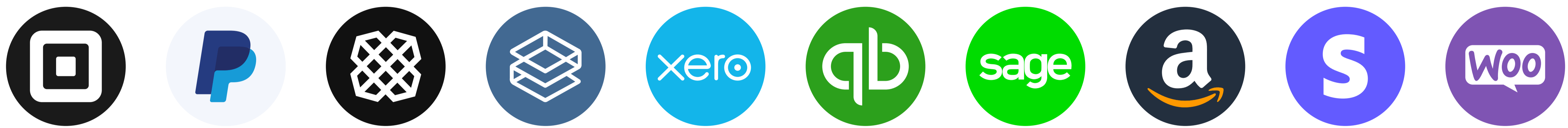
One link data sharing gets your customers onboarded quicker and with you for longer



## OUR INTEGRATIONS

# Enable your customers to share their real-time accounting, commerce, and banking data

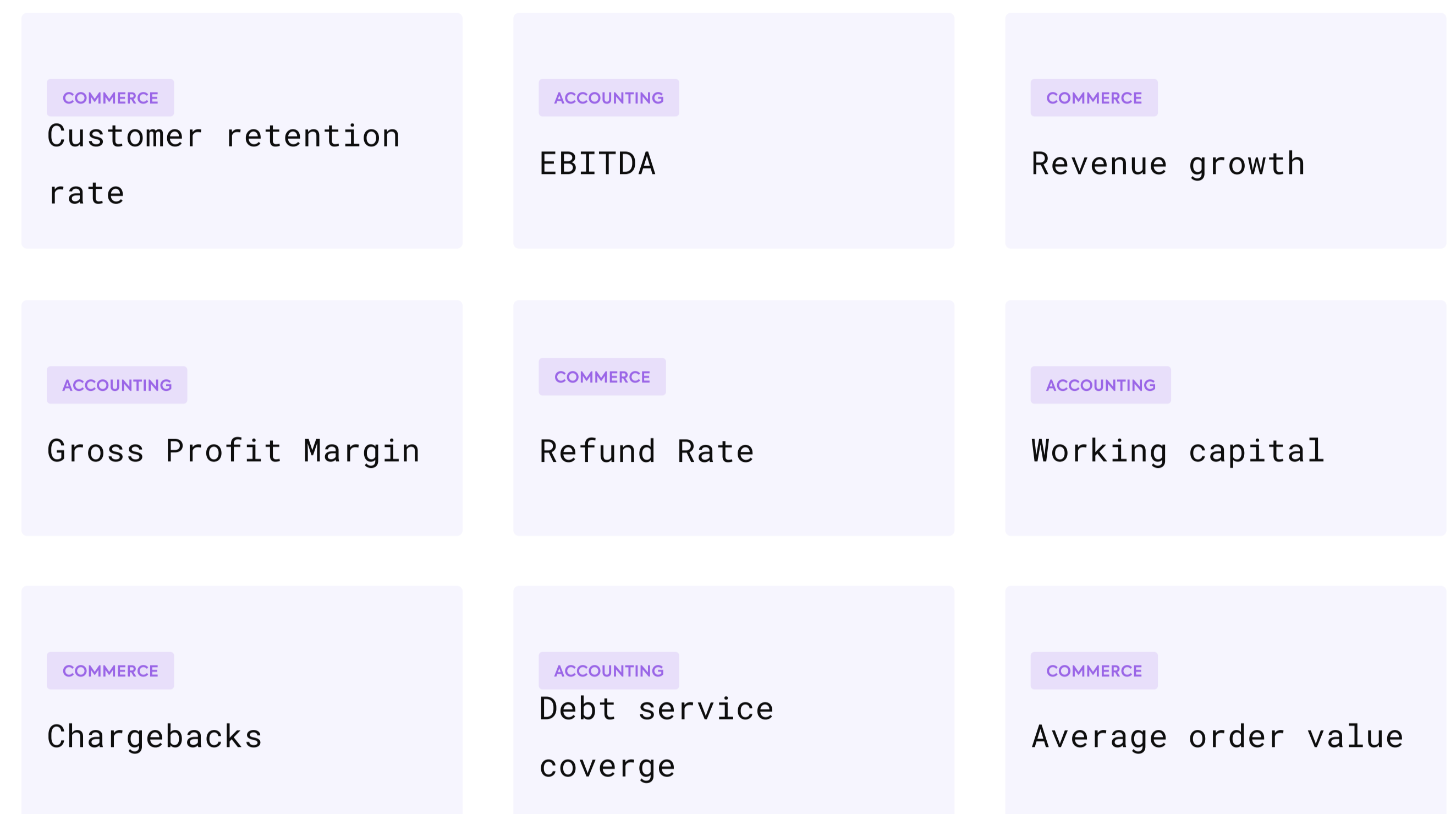
Enable your customers to share their real-time data from the software they already use



## PRE-CALCULATED METRICS

# Surface new insights on your customers

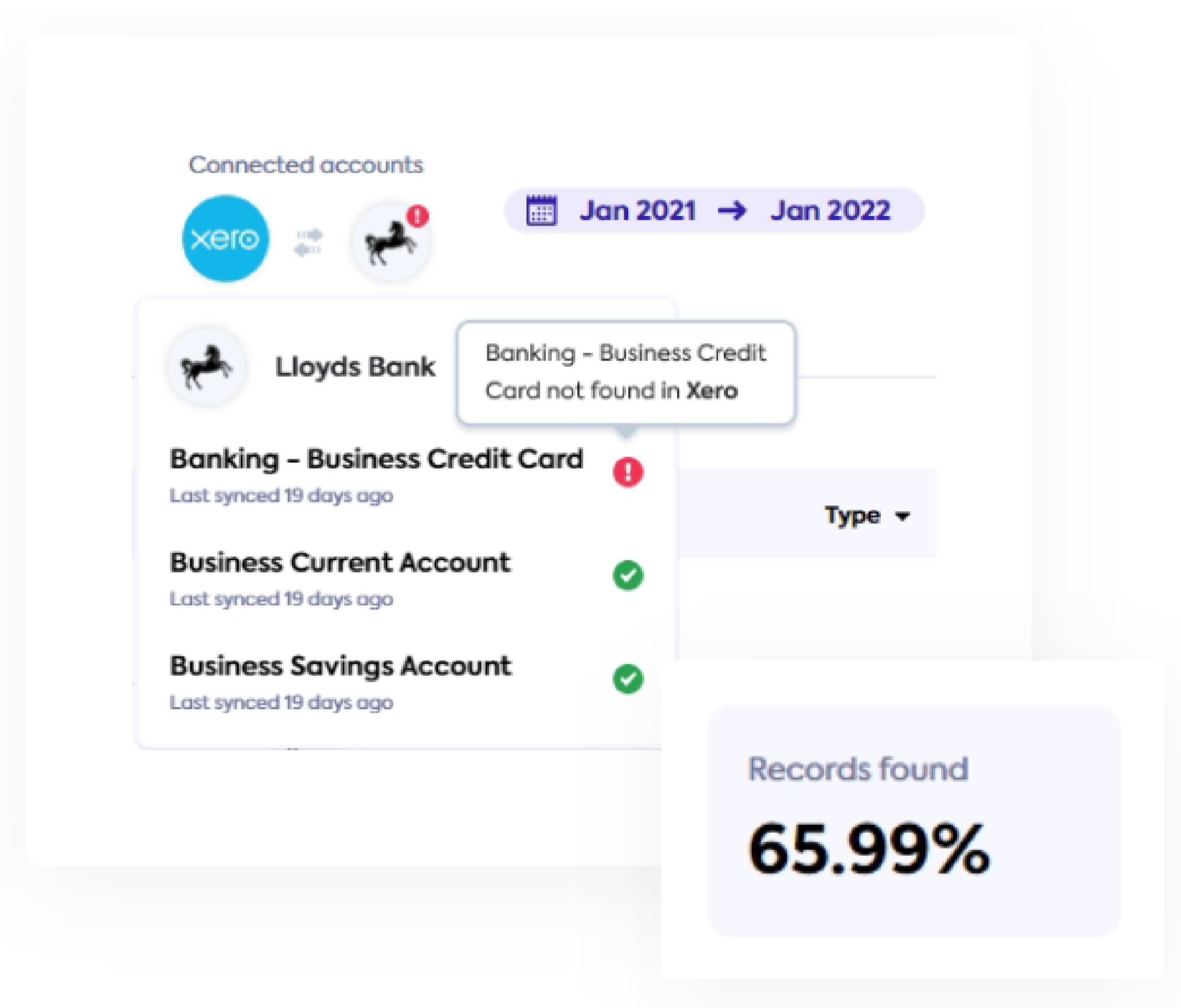
We pre-calculate accounting and commerce metrics



## CROSS-REFERENCED DATA

# Trust the accuracy of the data you decision with

Accounting data is rich in context, but can be manipulated. We cross reference accounting data with banking data to verify data accuracy



## ENHANCED FINANCIAL STATEMENT

# Compare businesses like-for-like

We map your SMB customers' P&Ls and balance sheets to one single format so you can compare financial statements across customers easily

## DATA PROCESSING

# Automate underwriting

We collect and process your customers' data with automatic standardization and categorization, so you don't have to

